

Calgary Children's Foundation



Instructions for the Donor:

Thank you for your generosity in donating to the Calgary Children's Foundation.

Please complete all of the information below in order to ensure a timely transfer. **In order for us to receive your gift of securities and issue the appropriate charitable tax receipts, please complete these 3 easy steps:**

1. **Complete this form to authorize the transfer of securities** from your investment account to the Calgary Children's Foundation account at CIBC Wood Gundy. If you need help completing the form, your broker or advisor can provide you the information you require. If you hold physical certificates, please contact CIBC Wood Gundy Investment Advisor Andrew Masson at the telephone number below to arrange for transfer.

2. **Send the completed form to your broker, investment advisor or financial institution where your securities are currently held.**

3. **Mail or fax a copy of the completed form to:**

Popowich Karmali Advisory Group
CIBC Wood Gundy
#500 Centre St SE, 27th Floor
Calgary, AB T2G 1A6
Fax: 403-260-0410

This will allow a tax receipt to be generated for you.

If you have any questions, please contact:

Faisal Karmali, CFP
Investment Advisor
Popowich Karmali Advisory Group
Phone: 403-266-0147
Email: faisal.karmali@cibc.com

Your donation will be processed and a tax receipt will be issued by the Calgary Children's Foundation.

Thank you again for your generosity!

To: _____
(Name of financial institution where the securities are currently being held)

Re: _____
(Your account name and number at your financial institution)

Please accept this form as your authorization to transfer the following securities to the
Calgary Children's Foundation
CIBC Wood Gundy Account Name: THE QR77/WESTIN HOTEL CALGARY
CHILDREN'S FOUNDATION
CIBC Wood Gundy Account No: 751-24375-13

1. Security to be donated
Name _____
Cusip _____
Number of Shares/Units: _____
Certificate: ~ Yes ~ No

2. Security to be donated
Name _____
Cusip _____
Number of Shares/Units: _____
Certificate: ~ Yes ~ No

Please contact CIBC Wood Gundy to confirm the delivery instructions:

Faisal Karmali, CFP
Investment Advisor
Popowich Karmali Advisory Group
Phone: 403-266-0147
Email: faisal.karmali@cibc.com
Fax: 403-260-0410

FINS - T079
CUID - WGDB
DTC - 5030
EUROCLEAR - 10034
FEWIRE: BK OF NYC/WGI
ABA # 021000018
DEALER : 9280

Donor Signature _____

Date _____

Name _____

Address _____

Postal Code _____ Telephone _____

Email Address _____